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- Attorney Registration & Disciplinary Commission
- Clark Hill PLC
- Fox Rothschild LLP
- Jones Day
- Law Office of Scott P. Seder LLC
- Medical Cannabis Alliance of Illinois
- Much Shelist, P.C.
- PharmaCannis
- Rollman & Dahlin LLP
- Schiff Hardin LLP
- Thompson Coburn LLP

Who Should Attend:

Attorneys, business professionals and governmental officials interested in the medical cannabis business

The Second Annual Seminar on

Medical Cannabis in Illinois

New regulatory and legal issues for
the medical cannabis industry



April 25, 2016
Chicago, Illinois
The Gleacher Center

Credits: IL 6.5 (incl. 1 ethics) CLE (call about others)
Quick when/where: 8:30 a.m., 450 North Cityfront Plaza Drive

Medical Cannabis in Illinois Seminar
April 25, 2016 | Chicago, Illinois
The Gleacher Center

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- 8:00 Registration Opens**
- 8:30 Introduction & Overview**
 - Eric P. Berlin, Esq., *Program Co-Chair***
Jones Day ~ Chicago, IL
 - Bob Morgan, Esq., *Program Co-Chair***
Much Shelist, P.C. ~ Chicago, IL
- 8:45 National Legal and Industry Developments**

The intersection of federal and state laws for the United States' fastest growing industry

 - Eric P. Berlin, Esq., *Program Co-Chair***
Jones Day ~ Chicago, IL
 - Teddy Scott, Ph.D., Esq., *Co-Chief Executive Officer***
PharmaCannis ~ Oak Park, IL
- 9:45 Break**
- 10:00 Illinois Regulatory Developments for Medical Cannabis**

Key regulatory and other factors impacting the Illinois Medical Cannabis Pilot Program

 - Ross Morreale, Esq., *Chairman***
Medical Cannabis Alliance of Illinois ~ Chicago, IL
 - Scott P. Seder, Esq.**
Law Office of Scott P. Seder LLC ~ Chicago, IL
- 11:15 Real Estate Legal Challenges**

Traversing the intersection of the cannabis industry and traditional real estate legal challenges: Leases, zoning, financing, and other common challenges

 - Katriina S. McGuire, Esq.**
 - Justin M. Newman, Esq.**
Thompson Coburn LLP ~ Chicago, IL
- 12:00 Lunch (on your own)**

- 1:15 Labor and Employment Issues**

Navigating labor and employment issues in and related to the cannabis industry

 - Dina Rollman, Esq.**
Rollman & Dahlin LLP ~ Chicago, IL
- 2:00 Federal and State of Illinois Tax Issues**

Tax issues confronting cannabis cultivation centers, dispensaries and other cannabis-related businesses

 - Robert R. Pluth, Jr., Esq.**
Schiff Hardin LLP ~ Chicago, IL
- 2:45 Break**
- 3:00 Funding Cannabis Businesses**

Lending, private equity, and venture capital; corporate transactions; cannabis business investments, risks, successes, and why you need a cannabis industry attorney

 - Meridith G. Cannon, Esq.**
Clark Hill PLC ~ Chicago, IL
 - Bob Morgan, Esq., *Program Co-Chair***
- 4:00 Ethics Update**

The boundaries for, and risks of, lawyers handling cannabis-related work

 - William Bogot, Esq.**
Fox Rothschild LLP ~ Chicago, IL
 - James J. Grogan, Esq.**
Deputy Administrator and Chief Counsel
Attorney Registration & Disciplinary Commission ~ Chicago, IL
- 5:00 Evaluations and Adjourn**

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About the Seminar



What previous attendees have said:

“A very high caliber program”

“Thanks for a fantastic, informative day!”

“I will be back to a Law Seminars program-excellent topics, speakers, and well-run!”

The Illinois Medical Cannabis Pilot Program is among the most highly regulated and complex state cannabis programs, and is now a model for other states considering legislation and ballot initiatives.

This timely seminar will examine the Program's new legal and business developments for patients, doctors, hospitals, employers, cultivation centers, dispensaries and lawyers. In particular, the seminar will address: The Program's current status; updates on national legal and industry developments, real estate considerations, banking and tax implications, lending and private equity in the industry, labor and employment issues, ethics for cannabis attorneys, and other issues for businesses in the Program; and the standards and risks for lawyers working in this area.

We hope you can join us to be a part of this important conference.

~ Program Co-Chairs: Eric P. Berlin, Esq., Jones Day and Bob Morgan, Esq., Much Shelist, P.C.



Eric P. Berlin, Program Co-Chair, partner, Jones Day, has trial and courtroom experience, particularly in litigation involving complex business, health care, or competition issues, government investigations and matters involving the Sherman Act, the Robinson-Patman Act, or the False Claims Act. He also is experienced in class actions, business torts, contract disputes, intellectual property and product liability.

Bob Morgan, Program Co-Chair, Special Counsel, Much Shelist, P.C., is a health care regulatory and policy attorney who helps clients understand the effects of federal and state health care reform legislation, and ensure compliance with evolving regulatory requirements. Previously, he was Associate General Counsel and lead attorney in the Office of the Governor of the State of Illinois, responsible for health care, the Affordable Care Act, private and public insurance issues and health information technology, and was appointed as the first statewide project coordinator for the Illinois Medical Cannabis Pilot Program.

William Bogot, partner, Fox Rothschild LLP, advises clients on Illinois' Compassionate Use of Medical Cannabis Pilot Program Act, and has helped in acquiring cultivation licenses from the Illinois Department of Agriculture and dispensary licenses from the Illinois Department of Professional Regulation. He assists clients with business formation, operational plans, shareholder agreements and regulatory compliance, and banking issues relating to medical cannabis transactions.

Meridith G. Cannon, member, Clark Hill PLC, Corporate Practice Group, advises privately held businesses in business transactions, corporate and contract matters. She recently conducted an investment review of a business seeking to operate medical cannabis cultivation and dispensary facilities in Illinois pursuant to the Illinois Compassionate Use of Medical Cannabis Pilot Program Act.

James J. Grogan, Deputy Administrator and Chief Counsel of the Attorney Registration and Disciplinary Commission of the Supreme Court of Illinois (ARDC), has investigated and prosecuted hundreds of charges of lawyer misconduct and has argued disciplinary cases in the Supreme Court of Illinois. He is a Past President of the National Organization of Bar Counsel, the bar association of lawyer regulators, and is an Adjunct Professor at Loyola University School of Law.

Katriina S. McGuire, partner, Thompson Coburn LLP, focuses on land use, zoning and developer incentives. She represents property owners and developers before the City of Chicago and suburban planning commissions, economic development committees, zoning boards of appeals and village boards in all matters related to land use and zoning.

Ross Morreale is Chairman at Medical Cannabis Alliance of Illinois. He is Co-Founder and Chief Compliance Officer at Ataraxia, an Illinois cultivation center authorized by the Department of Agriculture to grow and distribute medical cannabis to dispensaries throughout the state.

Justin M. Newman, partner, Thompson Coburn LLP, utilizes a hybrid approach to his real estate practice including the representation of purchasers and sellers of commercial property, landlords and tenants in leasing matters, borrowers and lenders in real estate loan transactions, and also focusing on litigation and workouts.

Robert R. Pluth Jr., partner, Schiff Hardin LLP, is the Leader of the Tax Practice. He represents taxpayers, personal and corporate, in connection with various federal and state income tax controversies, including complex tax accounting matters, tax shelters and transactional disputes.

Dina Rollman, partner, Rollman Dahlin LLP, specializes in counseling businesses and investors on the legal framework of the cannabis laws that impact them and how to operate within that framework. She provides ongoing compliance counsel to the licensed operators of medical cannabis cultivation facilities and a dispensary regarding compliance with regulations, and is the co-founder and President of Illinois Women in Cannabis.

Teddy Scott, Ph.D., Co-Chief Executive Officer, PharmaCann, is experienced in the pharmaceutical, biotechnology, medical device, medical diagnostic, and information technology industries. PharmaCann is a medical cannabis provider under the Illinois Compassionate Use of Medical Cannabis Pilot Program Act.

Scott P. Seder, Law Office of Scott P. Seder LLC, focuses on government contracting and regulatory matters in addition to matters specific to mobile devices. As a former prosecutor, regulator and government policymaker, he is experienced in government investigations, enforcement actions and contracting processes.



Registration & Other Seminar Information

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Walk-ins are welcome, subject to space availability.
Registration is complete when we receive payment or agree to later payment.

Tuition: Regular tuition for in person or webcast attendance for this program is \$595 with a group rate of \$445 each for two or more registrants from the same firm. For government employees, we offer a special rate of \$395. For students, people in their job for less than a year, and public interest NGO's, our rate is \$297.50. All rates include admission to all seminar sessions, food and beverages at breaks, and all course materials. Make checks payable to Law Seminars International. Financial aid is available to those who qualify. Contact our office for more information.

Substitution & Cancellation: You may substitute another person at

any time. We will refund tuition, less a \$50 cancellation fee, if we receive your cancellation by 5:00 p.m. on Tuesday, April 19, 2016. After that time, we will credit your tuition toward attendance at another program or the purchase of a webcast or audio replay.

Seminar Location: The conference will be held at The Gleacher Center at 450 North Cityfront Plaza Drive in Chicago, IL 60611; (312) 464-8787. Check http://www.choos-e-chicago.com for a list of River North hotels.

Continuing Education Credits: Live credits: This program qualifies for 6.5 IL CLE credits, including 1 ethics credit. Upon request, we will apply for, or help you apply for, CLE credits in other states and other types of credits.

Time Shift Your Content: Webcast and audio replays, with printed or electronic course materials, are available for \$605. The course materials alone are available for \$100. Replays will be available within two weeks after the seminar or from the date we receive payment.

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You Will Learn About:

- National legal and industry developments
- Illinois regulatory and industry developments
- Real estate issues in the cannabis industry
- Labor and employment
- Federal and State of Illinois tax issues
- Funding Cannabis Businesses
- Ethics update for lawyers handling cannabis-related work

Watch for our TeleBriefings on major legal developments.

Members of our distinguished faculties will present analyses of major decisions and other developments as soon as they happen in a one-hour telephone conference.

If you wish to receive announcements for TeleBriefings that affect you, please make sure we have your email address—send it to me, H. Kate Johnson, President:

kate@lawseminars.com

Law Seminars International News:

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Class Actions	May 5-6, 2016	Seattle, WA
Hydrology and the Law	May 9, 2016	Phoenix, AZ
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Medical Cannabis in Illinois	April 24, 2015	Chicago, IL

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