



Merger and Acquisition Developments

Index of Written Materials

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1. PowerPoint Presentation Regarding M&A Developments in the Biotech Sector
2. Memorandum Regarding Fiduciary Duties of the Board of Directors in the Context of a Significant Strategic Transaction
3. Memorandum Regarding Federal Securities Law Disclosure Requirements in the Context of a Sale of the Company
4. Memorandum Regarding Anti-Takeover Protections